

TICS REPORT - SOCIETE GENERALE: DATA AS AT 01 JUNE 2018

Societe Generale is a leading French bank. It operates across three core business areas: retail banking, international retail banking and corporate and investment banking. Total assets exceed \$1.4 trillion. Total Tier 1 assets exceed \$54 billion. Market capitalisation is in excess of \$44 billion. Societe Generale has more than 150,000 employees with more than 44 million customers.

	TICS CODE	TICS FACTOR	ANGLE	STATUS	SG DATA	BEST	WORST	AVERAGE	TICS FACTOR RANK (OUT OF 39)	TICS CATEGORY RANK (OUT OF 39)
<b>TICS CATEGORY</b>	<b>CREDIT RATINGS</b>	CR:F1	STANDARD & POOR'S L/T RATING	FORWARD	VIEW	A	AA- STABLE	BBB- POSITIVE	A- POSITIVE	7
		CR:F2	STANDARD & POOR'S OUTLOOK	FORWARD	VIEW	STABLE				
		CR:F3	MOODY'S L/T RATING	FORWARD	VIEW	A1	Aa3 STABLE	Baa3 STABLE	A2 NEGATIVE	4
		CR:F4	MOODY'S OUTLOOK	FORWARD	VIEW	STABLE				
		CR:F5	FITCH L/T RATING	FORWARD	VIEW	A	AA STABLE	BBB STABLE	A STABLE	16
		CR:F6	FITCH OUTLOOK	FORWARD	VIEW	STABLE				
	<b>CDS</b>	CDS:F1	5 YEAR CDS	PREVAILING	INDICATOR	54.89	26.43	185.78	65.86	18
		CDS:F2	1 YEAR CDS	PREVAILING	INDICATOR	23.13	8.11	116.51	24.35	22
		CDS:F3	5 YEAR CDS DIRECTION	BACKWARD	INDICATOR	193.84%	0.00%	310.83%	90.64%	31
		CDS:F4	5 YEAR CDS VOLATILITY	BACKWARD	INDICATOR	68.83%	0.00%	140.86%	55.27%	26
	<b>BALANCE SHEET</b>	FBS:F1	TIER 1 CAP RATIO	HISTORIC	FACT	13.80%	22.30%	11.26%	15.37%	25
		FBS:F2	LEVERAGE RATIO (ASSET/EQTY)	HISTORIC	FACT	21.82	9.32	27.17	16.01	34
		FBS:F3	LOAN-TO-DEPOSIT RATIO	HISTORIC	FACT	96.86	12.60	187.26	85.64	28
		FBS:F4	PRICE-TO-BOOK RATIO (Bps)	HISTORIC	FACT	0.50	0.28	1.87	0.89	3
		FBS:F5	TIER 1 CAPITAL SIZE (\$Bln)	HISTORIC	FACT	59.66	324.13	1.94	95.18	22
		FBS:F6	TOTAL ASSETS (\$Bln)	HISTORIC	FACT	1,528.91	4,009.58	71.07	1,502.70	18
	<b>MARKET INDICATORS</b>	FMI:F1	MARKET CAPITALISATION (\$Bln)	PREVAILING	INDICATOR	34.69	364.35	7.54	93.63	30
		FMI:F2	SHARE PRICE VOLATILITY (260d)	BACKWARD	INDICATOR	20.29	10.01	29.32	20.34	12
		FMI:F3	SHARE PRICE BETA	BACKWARD	INDICATOR	1.57	0.46	1.88	1.23	33
		FMI:F4	SHARE PRICE DIRECTION	BACKWARD	INDICATOR	75.10%	94.54%	55.50%	82.44%	33
		FMI:F5	ANALYST'S RECOMMENDATIONS	FORWARD	VIEW	HOLD	BUY	SELL	BUY	N/A
	<b>SYSTEMIC IMPORTANCE</b>	SI:F1	G-SIB STATUS	PREVAILING	FACT	Y	Y	N	Y	N/A
		SI:F2	G-SIB ADD TIER1 CAP RATIO REQ	PREVAILING	FACT	1.00%	2.50%	1.00%	1.00%	14
		SI:F3	TOTAL DEPOSITS (\$Bln)	HISTORIC	FACT	573.10	3,171.17	14.95	870.48	22
		SI:F4	SOVEREIGN S&P RATING	HISTORIC	FACT	AA	AAA STABLE	BBB STABLE	AA STABLE	17
		SI:F5	SOVEREIGN S&P OUTLOOK	FORWARD	VIEW	STABLE				
SI:F6		NO. OF EMPLOYEES	PREVAILING	FACT	147,125	487,307	9,716	132,507	12	

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