

TICS SIDE-BY-SIDE VIEW: DATA AS AT 01 AUGUST 2024

	TICS CODE	TICS FACTOR	ANGLE	STATUS	BARC	BNP	BoA	CITI	CA	GS	HSBC	INV	JPM	MSIP	MS	NATX	RBC	SANT	SG	UBS	
CREDIT RATINGS	CR:F1	STANDARD & POOR'S L/T RATING	FORWARD	VIEW	BBB+	A+	A-	BBB+	A+	BBB+	A+	NULL	A-	A+	A-	A+	AA-	A+	A	A-	
	CR:F2	STANDARD & POOR'S OUTLOOK	FORWARD	VIEW	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	NULL	POSITIVE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	NEGATIVE	
	CR:F3	MOODY'S L/T RATING	FORWARD	VIEW	Baa1	Aa3	A1	A3	Aa3	A2	A1	A1	A1	Aa3	A1	A1	A1	A1	A2	A1	Aa2
	CR:F4	MOODY'S OUTLOOK	FORWARD	VIEW	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	POSITIVE	NEGATIVE	NEGATIVE
	CR:F5	FITCH L/T RATING	FORWARD	VIEW	A	A+	AA-	A	A+	A	AA-	BBB+	AA-	NULL	A+	A	AA-	A-	A-	A	
	CR:F6	FITCH OUTLOOK	FORWARD	VIEW	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	NULL	STABLE	STABLE	STABLE	STABLE	STABLE	POSITIVE	STABLE
CDS	CDS:F1	5 YEAR CDS	PREVAILING	INDICATOR	54.20	37.00	52.78	53.26	37.61	56.35	33.52	N/A	43.36	N/A	53.35	38.00	34.70	40.30	47.48	39.8	
	CDS:F2	1 YEAR CDS	PREVAILING	INDICATOR	26.59	14.62	22.5	21.85	16.69	27.61	16.24	N/A	19.84	N/A	22.93	16.50	20.55	17.6	24.79	23.44	
	CDS:F3	5 YEAR CDS DIRECTION	BACKWARD	INDICATOR	5.43%	13.15%	8.87%	10.52%	13.94%	7.99%	5.61%	N/A	15.26%	N/A	9.59%	N/A	0.00%	7.15%	16.37%	11.64%	
	CDS:F4	5 YEAR CDS VOLATILITY	BACKWARD	INDICATOR	31.54%	35.69%	33.82%	35.04%	37.66%	34.19%	33.50%	N/A	37.97%	N/A	34.84%	N/A	44.78%	31.14%	40.39%	41.93%	
BALANCE SHEET	FBS:F1	TIER 1 CAP RATIO	HISTORIC	FACT	20.80%	16.20%	14.90%	17.30%	21.60%	19.20%	19.30%	13.80%	16.80%	17.80%	19.30%	17.90%	15.40%	16.00%	19.30%	18.40%	
	FBS:F2	LEVERAGE RATIO (ASSET/EQTY)	HISTORIC	FACT	20.75	20.94	13.62	12.84	30.80	15.53	18.13	10.59	12.90	5.30	14.10	24.15	18.62	18.83	23.56	19.94	
	FBS:F3	LOAN-TO-DEPOSIT RATIO	HISTORIC	FACT	80.40	85.20	56.10	49.30	108.90	61.40	63.60	78.21	50.60	N/A	72.40	125.70	78.70	103.70	92.40	75.10	
	FBS:F4	PRICE-TO-BOOK RATIO (Bps)	HISTORIC	FACT	0.49	0.57	1.07	0.59	0.58	1.38	0.90	0.95	1.78	N/A	1.69	NULL	1.80	0.72	0.28	1.14	
	FBS:F5	TIER 1 CAPITAL SIZE (\$Bln)	HISTORIC	FACT	72.41	110.05	208.45	169.15	113.90	108.55	139.07	3.02	245.63	22.20	77.19	74.11	61.94	88.33	62.48	58.32	
	FBS:F6	TOTAL ASSETS (\$Bln)	HISTORIC	FACT	1,823.73	2,836.57	3,051.22	2,416.68	2,530.98	1,441.80	2,966.53	34.87	3,665.74	559.77	1,180.23	1,628.87	1,409.72	1,845.38	1,581.72	1,104.36	
MARKET INDICATORS	FMI:F1	MARKET CAPITALISATION (\$Bln)	PREVAILING	INDICATOR	43.94	75.07	312.79	123.75	45.66	164.14	166.73	7.31	611.09	N/A	168.78	13.65	157.33	74.49	19.15	99.69	
	FMI:F2	SHARE PRICE VOLATILITY (260d)	BACKWARD	INDICATOR	26.57	23.67	22.86	21.87	19.31	21.11	20.17	26.14	17.56	N/A	22.93	37.12	14.47	23.43	27.18	23.81	
	FMI:F3	SHARE PRICE BETA	BACKWARD	INDICATOR	2.03	1.72	1.36	1.45	1.63	1.36	1.03	2.05	1.11	N/A	1.37	1.22	0.85	1.58	1.82	1.28	
	FMI:F4	SHARE PRICE DIRECTION	BACKWARD	INDICATOR	94.09%	84.10%	88.85%	93.11%	87.72%	96.96%	90.80%	97.58%	95.89%	N/A	93.59%	N/A	98.05%	86.39%	78.10%	92.63%	
	FMI:F5	ANALYST'S RECOMMENDATIONS	FORWARD	VIEW	BUY	BUY	BUY	BUY	HOLD	BUY	BUY	BUY	BUY	BUY	N/A	HOLD	NULL	BUY	BUY	BUY	HOLD
SYSTEMIC IMPORTANCE	SI:F1	G-SIB STATUS	PREVAILING	FACT	Y	Y	Y	Y	Y	Y	Y	N	Y	N	Y	Y	Y	Y	Y	Y	
	SI:F2	G-SIB ADD TIER1 CAP RATIO REQ	PREVAILING	FACT	1.50%	1.50%	2.00%	2.00%	1.00%	1.50%	2.00%	N/A	2.50%	N/A	1.00%	1.00%	1.00%	1.00%	1.00%	1.00%	
	SI:F3	TOTAL DEPOSITS (\$Bln)	HISTORIC	FACT	706.65	1,125.00	1,930.34	1,382.43	1,205.72	385.68	1,637.03	25.99	2,340.18	N/A	356.65	791.10	769.54	1,083.09	640.69	536.65	
	SI:F4	SOVEREIGN S&P RATING	HISTORIC	FACT	AA	AA-	AA+	AA+	AA-	AA+	AA	AA	AA+	AA	AA+	AA-	AAA	A	AA-	AAA	
	SI:F5	SOVEREIGN S&P OUTLOOK	FORWARD	VIEW	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	STABLE	
	SI:F6	NO. OF EMPLOYEES	PREVAILING	FACT	87,400	189,509	216,033	249,658	73,707	48,500	219,199	8,500	289,073	2,090	82,427	99,814	91,427	206,462	117,576	75,597	

Source: Tempo Structured Products | Thomson Reuters | FT Banker Database | Issuers, 01 August 2024.

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